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Jakarta, 28 April 2016

Kepada Yth./To.

Kepala Eksekutif Pengawas Pasar Modal

OTORITAS JASA KEUANGAN (OJK)

Gedung Sumitro Djojohadikusumo

Jl. Lapangan Banteng Timur No. 2-4

Jakarta 10710

Up. : Yth. Direktur Penilaian Keuangan Perusahaan Sektor Riil

Kepada Yth./To :

Direksi PT Bursa Efek Indonesia

Indonesia Stock Exchange Building, 1st Tower

Jl. Jend. Sudirman Kav. 52-53

Jakarta 12190

Up. : Yth. Kepala Divisi Penilaian Perusahaan Group 1

Perihal : Pemberitahuan Transaksi Afiliasi oleh Anak Perusahaan PT Indo Tambangraya Megah Tbk

Subject : Notification of Affiliated Transaction by the Subsidiary of PT Indo Tambangraya Megah Tbk

Dengan hormat,

Dear Sirs,

PT Indominco Mandiri yang merupakan Perusahaan Terkendali dari PT Indo Tambangraya Megah Tbk ("Perseroan") telah memutuskan akan melakukan transaksi dengan Banpu Public Company Limited ("Banpu") yang merupakan pemegang saham pengendali tidak langsung Perseroan, dengan ini Perseroan menyampaikan pemberitahuan kepada Otoritas Jasa Keuangan ("OJK") dan Bursa Efek Indonesia ("BEI") bahwa Perusahaan Terkendali akan melakukan pembelian *Parts of Conveyor System & Accessories In-Pit Crushing & Conveying* yang terdiri dari *Motor Drive 1000kW (slip ring motor), Motor 22 KW, Drive Unit Set, Structure /Frame Include Accessories, Belt Pulley, Brake Unit Set Include Accessories, Tension Unit Set Include Accessories, Cooling System Set Include Accessories* dengan total nilai transaksi sebesar USD 1,296,232.

PT Indominco Mandiri, as a Controlled Company of PT Indo Tambangraya Megah Tbk ("Company") decided to carry out transaction with Banpu Public Company Limited ("Banpu") as an indirect controlling shareholder of the Company, the Company herewith would like to inform the Financial Services Authority ("OJK") and the Indonesian Stock Exchange ("IDX") that the Controlled Company will purchase from Banpu *Parts of Conveyor System and Accessories of In-Pit Crushing & Conveying, which comprising of Motor Drive 1000kW (slip ring motor), Motor 22 KW, Drive Unit Set, Structure /Frame Include Accessories, Belt Pulley, Brake Unit Set Include Accessories, Tension Unit Set Include Accessories, Cooling System Set Include Accessories* with the total transaction value of USD 1,296,232.



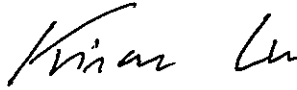

Transaksi antara Perusahaan Terkendali dengan Banpu tersebut termasuk dalam Transaksi Afiliasi berdasarkan Peraturan OJK No. IX.E.1 tentang Transaksi Afiliasi dan Benturan Kepentingan Transaksi Tertentu ("Peraturan IX.E.1"), namun transaksi tersebut dikecualikan dari kewajiban untuk menyampaikan keterbukaan informasi atas rencana transaksi tersebut kepada masyarakat dan laporan kepada OJK & IDX serta ringkasan laporan penilaian atas kewajaran transaksi sebagaimana disyaratkan dalam Peraturan IX.E.1 dengan alasan bahwa transaksi tersebut merupakan kegiatan usaha utama Perusahaan Terkendali karena Perusahaan Terkendali dalam operasionalnya membutuhkan *spare parts* yang akan dibeli dalam transaksi ini yang dapat membantu aktifitas penambangan di area operasi Perusahaan Terkendali

The transaction between the Controlled Company with Banpu is categorized as Affiliated Transaction based on OJK Rule No. IX.E.1 regarding Affiliated and Conflict of Interest Transaction ("Rule IX.E.1"), however the transaction is exempted from the obligation to make a disclosure about the transaction plan to public and the reporting obligation to OJK & IDX and also obligation to submit appraisal report on the fairness of the transaction as required in the Rule IX.E.1 because the transaction is categorized as the main line of business of the Controlled Company that need the spare parts to be purchased in this transaction in order to support the mining activities in the operational area of the Controlled Company.

Demikian pemberitahuan ini kami sampaikan dan kami haturkan terima kasih atas perhatiannya.

Please kindly be informed and thank you for your kind attention.

Hormat Kami/ *Yours Sincerely,*
PT Indo Tambangraya Megah Tbk

Dr. Kirana Limpaphayom
Direktur Utama / *President Director*